

**VR RESOURCES LTD.**

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About VR Resources

VR Resources Ltd. (“VR”) is a new listing in the junior mineral exploration space (TSXV: vrr.v). VR successfully closed a C\$ 4.4 M financing concurrent with the RTO and listing process, and is fully funded for a two year exploration strategy, including G&A.

VR is the continuance of 4 years of active exploration by a Vancouver-based private exploration company founded and run by two geologists with diverse experience in global mineral exploration, and a proven track record in the junior sector, having steered the sale of three companies in the past 5 years for an aggregate valuation in excess of C\$1.3B. VR is a registered British Columbia corporation, and will continue to operate out of Vancouver. Mineral exploration assets are held in a wholly-owned, Nevada-registered subsidiary.

The focus of VR is copper exploration in the western United States, namely Nevada. The precursor private company spent two years, and some C\$600,000, completing the high-risk, early-stage evaluation and target delineation work on VR’s QT and core asset, the Bonita Property. VR intends to drill-test Bonita in 2017. The potential upside of a discovery at Bonita is leveraged by multiple factors, including:

- tight share structure of the new listing, including insider position of approximately 20%;
- 100% ownership of the asset; no joint venture interests, no carried interests, no royalties;
- good infrastructure (roads; power; railroads) for cost-effective exploration and mining;
- Nevada is a jurisdiction with a long history of regulatory support for the exploration and mining sector.

The western United States is an important district for global copper production and overall copper resource endowment; most of the world’s largest copper companies are active in the western United States. The goal of VR is early-stage discovery and asset sale to a major copper company, in order to capture the steepest part of the value creation curve in mining for shareholders.

Forward Looking Statements

This notice contains forward-looking statements. Forward-looking statements are typically identified by words such as: believe, expect, anticipate, intend, estimate, postulate and similar expressions or are those which, by their nature, refer to future events. Although the Company believes that the use of such statements is reasonable, there can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. The Company cautions investors that any forward-looking statements by the Company are not guarantees of future performance, and that actual results may differ materially from those in forward-looking statements. Trading in the securities of the Company should be considered highly speculative. Readers are urged to review all of the Company’s public disclosure filings at www.sedar.com.